**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 22 April 2021**

**Subject:** New Financial Instrument Listing

**(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “CLN742”)**

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 23 April 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** CLN742

**Nominal Issued** R104,940,000

**Issue Price** 100%

**Coupon** 7.245% (3 Month JIBAR as at 23 Apr 2021 of 3.675% plus 357bps) Capped 11%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 March 2032

**Books Close Date** 26 March**,** 25 June, 25 September, 26 December

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December

**Last Day to Register** by 17:00 on 25 March**,** 24 June, 24 September, 25 December

**Issue Date** 23 April 2021

**Date Convention** Following

**Interest Commencement Date** 23 April 2021

**First Interest Payment Date** 30 June 2021

**ISIN No.** ZAG000175910

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN742%20PricingSupplement2304.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/CLN742%20PricingSupplement2304.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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